



W.S. LEWIS HERITAGE ROLL OF HONOR



Bishop Wilson Seeley Lewis

The W.S. Lewis Heritage Roll of Honor recognizes individuals and families who have placed Morningside College in their estate plans. Membership is by written confirmation of your deferred gift arrangements. By joining, you ensure the future of Morningside and provide educational opportunities for generations of students.

Please check the appropriate boxes below:

- Yes, I/we wish to become a member of the W.S. Lewis Heritage Roll of Honor.
- I/We have included Morningside College in my/our Will or Living Trust as follows:
 - As a recipient of a designated percentage of my estate. Percent _____.
 - As a recipient of a specific amount of my estate. Amount _____.
 - As a recipient of the residue of my estate.
- I/We have created a legal charitable trust with Morningside College as a beneficiary.
- I/We have purchased a charitable gift annuity through Morningside College.
- I/We have provided a gift of property to the College with a life estate reserved.
- I/We have made a current gift to endowment.
- I/We have named Morningside College as beneficiary of an insurance policy or IRA.

Because I/we have provided for Morningside College through one of the methods checked above, I/We understand that I/We qualify for membership in the W.S. Lewis Heritage Roll of Honor.

- I /We accept membership in the W.S. Lewis Heritage Roll of Honor and grant Morningside College permission to publish my/our name(s) with the list of Heritage Roll of Honor members.

I/We would like the gift directed as follows:

- Unrestricted
- Restricted to: _____
- Restricted to the endowment
- Restricted to capital projects

Name (signed) _____ Date ____/____/____

Social Security Number ____ - ____ - ____ Birth date ____/____/____

If applicable:

Spouse (signed) _____ Date ____/____/____

Social Security Number ____ - ____ - ____ Birth date ____/____/____

Please print the following:

Name(s) _____ Telephone _____

Address _____ E-mail _____

City _____ State _____ Zip _____

Return to: Jonathan Blum, J.D. ('01)
Director of Gift Planning
Morningside College
1501 Morningside Avenue
Sioux City, IA 51106

Or, if you have any questions,
contact the Gift Planning Office at
(712) 274-5408 or (800) 831-0806,
Ext. 5408 or by email at:
blumj@morningside.edu.